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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock code: 8079)

CLARIFICATION ANNOUNCEMENT

CLARIFICATION OF PRESS ENQUIRY

In compliance with the rule 13.10 section 378 of the Securities and Futures Ordinance, the board (the “Board”) of the directors (the “Directors”) of Easy Repay Finance and Investment Limited (the “Company”) wishes to make a clarification on the information appeared on today’s (14 July 2015) article in Apple Daily regarding the Company’s future plans, in particular to the revenue from online groceries store business which have claimed that will reach HK7 million per month.

The Board would like to clarify the above said amount is an ideal revenue targeted for the coming years. As such, this does not serve as an inside information.

The Company advises its shareholders and potential investors to be cautious about the contents of any press reports or articles in relation to the expected revenue from the online groceries store business.

By order of the Board
Easy Repay Finance & Investment Limited
Shiu Yeuk Yuen
Chairman

Hong Kong, 14 July 2015

As at the date of this announcement, the board of directors of the Company comprises Mr. Shiu Yeuk Yuen and Mr. Leung Ge On Andy as executive directors; Dr. Siu Yim Kwan, Sidney, Mr. Lau Gar Hung Christopher and Mr. Kam Tik Lun as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.ecrepay.com.